

RPAC Major Investor Grant Application for State and Local Associations Application

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Association: GREATER DENTON WISE COUNTY ASSOCIATION OF REALTORS® INC

Association ID: 7990

Address 1: 3805 W University Dr

Address 2:

City: Denton

State: TX

Zip: 76207

Association Executive First Name (if different from above):

Association Executive Last Name (if different from above):

Association Executive Contact Email (if different from above):

RPAC Chair:

RPAC Chair First Name: Tori

RPAC Chair Last Name: Wilson

RPAC Chair Email Address: torigwilson.tx@gmail.com

RPAC Chair Company:: Keller Williams

RPAC Chair Address 1: 2434 Lillian Miller Parkway

RPAC Chair Address 2:

City: Denton

State: TX

Zip: 76205

Major Investor Event Information

Total Amount to Raise at Event: \$7,000

Major Investor Event Goal:* : 7,000

Proposed Date:: 2023-04-25

Alternate Date 1: 2023-04-25

Alternate Date 2: 2023-04-25

Approximate Start and End Time For Event:: 11:00-1:00pm

Event Location: Bistecca 2300 Highland Village Rd. #500, Highland Village, TX 75077

Section 1: RPAC History and Goals

1a. 2024 State Major Investor Goal : 7,000

1b. What is your 2024 RPAC budget for direct fundraising expenses?: \$250

2024: # of Major Investors: 24

2023: # of Investors: 22

2024: # of Members: 1,385

2023: # of Members: 1,025

2024 Soft Receipts: 0

2023 Soft Receipts: 0

2024 Hard Receipts: 0

2023 Hard Receipts: 0

Please explain your ongoing RPAC Major Investor & President's Circle fundraising activities, RPAC education and recent RPAC related events.: This will be our first MI fundraiser. However, we have our TREPAC Award Recognition Luncheons, New Agent Onboarding, and Broker Meetings along with a Golf Tournament, Brewfest for new investors, Axe throwing and a Dinner Auction. All at different levels to provide experiences for our new and continuing investors.

Section 2: Major Investor Fundraising Initiative Details

Goal to Raise: \$7,000

Attendees Goal:*: 30

of Major Investors to enroll:* : 7

2b. Please explain, in detail, the type of event you are planning. Include event plan, time and location, guest target market, and any additional comments you would like RPAC Leadership to review.*: GDWCAR will have an exclusive Invite only Luncheon from 11-1:00pm at Bistecca's in Highland Village. Our target market are top producers and current investors to increase their level of investment.

2c. Please list the Association Members who have agreed to serve on the Host Committee, or who you are targeting to serve on the Host Committee. (Best Practice: Host Committee Members should be Major Investors or pledge to step-up by the event.)* : Tori Wilson, Stefanie Tull, Kristy Taylor, Jeff Withers and Amy Hinshaw

2d. Have you contacted your State's Major Investor Council (MIC) Representative? If you don't know who your state's representative is, please [click here](#) and reach out to them ASAP.: No

2e. Please itemize anticipated expenses for the entire fundraiser. Be advised that customized printed materials and Non-Member Speakers are not eligible for reimbursement through the program.: The plan is to keep cost at \$75. per person for up to 30 attendees.

2f. Have you held this type of an event in previous years?: No

2023 Event Details

2022 Event Details

Section 3: Major Investor Event Grant History

3a. Please describe any previous year's Major Investor Event detailed above.* : None, This will be our first.

3b. Please explain any best practices used in the past events. How do you plan on improving this year?: This is our first MI event.

Section 4: Event Requests

4a: What is the closest airport to your event?: DFW

4b: Will the speaker need to rent a vehicle to travel to the event?: Yes

4c: What is the best/closest hotel to your event?: Courtyard by Marriott, 4330 Courtyard Wy, Flower Mound, TX 75028

4d: Is there a specific theme/attire for your event?: Business Casual

4e. A Representative is required as part of your reimbursement, do you have a speaker already secured? : No

If Yes: Please state Who and their Position: : No

If No: Would you like to request an NAR national speaker?: Yes

If Yes: Do you have a speaker preference? : Ben Rodriquez

4f. Please list any additional notes for the approval committee's reference, here:: New event for us, we are sure with your help it will be a success!

Section 5: Acknowledgement & Signature

I have read and reviewed the Major Investor Event Guidelines. I pledge to send 30% of everything raised at this event to NAR. My signature below serves as acknowledgement of these policies, and an understanding of the program's expectations*: Yes

I understand that in order to get reimbursed the event must commit to raise, on average, \$500.00 per attendee of NEW money! New money is defined as investors that have not been Major Investors before and invest at one of the Major Investor levels (Sterling R Crystal R, Golden R, Platinum R), or investors that step up to higher levels of major investment (e.g. Sterling R steps up to Crystal R or Golden R etc., or a Major Investor becomes a President's Circle member).*: Yes

I understand that the purpose of the Major Investor event is to increase the number of Major Investors! This is NOT an appreciation event. Appreciation events are the responsibility of the State and Local associations. : Yes

I understand that a component of the Major Investor event MUST be devoted to President's Circle in order to get reimbursed. A portion of the agenda must be devoted to President's Circle, and incorporate the President's Circle Overview Document.: Yes

I understand that there is an enrollment dialog and a checklist established for a reason and I agree to distribute both to my Host Committee and make sure that the enrollment dialog and checklist are utilized. If I am asking current investors to "bring a friend" to our event, I will make sure that we distribute the enrollment dialog to our current investors so invitees are aware of the purpose of our event.: Yes

State and local REALTOR® associations shall only use resources provided by the NAR REALTOR® Party Program within their association's territorial jurisdictions as set by NAR.

Does the proposed activity adhere to the stated requirement?: Yes

I understand that any deviation from the above requirements must have prior written approval by NAR or the cost of the event may not be reimbursed.